

McCulloch + Partners

2023 Tax Return Engagement Authorisation

Full Name(s): _____

Terms of Engagement

I/We instruct McCulloch + Partners to prepare my/our taxation returns for the 2023 financial year. I/We undertake to supply all information necessary to carry out such services (as per the engagement) and will be responsible for the accuracy and completeness of such information.

Authority for Information Exchange

I/We authorise McCulloch + Partners to communicate with the Accident Compensation Corporation, appropriate bankers, solicitors, finance companies and other persons or organisations to obtain such further information as may be required in order to carry out the above assignment.

Inland Revenue Agency Linking

I/We confirm that we are to continue to be linked to the Agent Listing of McCulloch + Partners with the Inland Revenue Department for all tax activities. All income tax returns will be signed by us however you are authorised to sign any other taxation return on behalf of ourselves or any other associated entities.

Retention of Records

I/We acknowledge that while McCulloch + Partners will electronically retain relevant financial information, it is my/our responsibility to retain all accounting records for a minimum of 7 years, as per Inland Revenue requirements, after which time these may be destroyed.

This authority continues until such time as it is revoked by me in writing.

Signature(s)

Date