

## Exciting Changes at MCP

We are beyond thrilled that we can officially share some pretty exciting news. Introducing our newest Partner, Megan Clark!

Megan is an all-in, sleeves up, get the job done kind of advisor. With over a decade of experience under her belt, business advisory and management accounting services have become her specialties. She is particularly interested in working with clients in the rural sector including agri support businesses and is heavily involved in the farming community.



Megan Clark

Megan began her career at McCulloch & Partners as a trainee accountant. After five years of training, she became a Chartered Accountant and moved to London, where she gained experience as a Finance Manager for a corporate infrastructure investment company. Megan couldn't resist the call of Southland and came back to us in 2018, later being appointed Associate, and now to Partner.

When working with her clients, she sees huge value in developing high level long-term plans to set strategic goals and plan for the future. Megan also keeps regular contact with her clients to see how they are going compared to budgets and what changes may need to be implemented to see better results. She's also big on getting out of the office and going on-site to see where her clients operate.

Megan lives in rural Central Southland with her husband and young children. Being right amongst the rural community helps her delve into the operational side of things and keeps her up to date with the challenges that farmers are facing, continuously driving her passion for the sector as she sees the effect numbers have on the output of the operations. Alongside her agri work, Megan enjoys being able to give back to the community by assisting not for profit organisations including the likes of YMCA Southland and Cycling Southland.

Megan knows that having an accountant who understands not just the numbers but also your industry is the key to seeing growth and success.

Congratulations Megan!

## MCP is now on Facebook

We have recently created a Facebook page for McCulloch & Partners.

Alongside our quarterly newsletter, this will be where we will share staff and client achievements, industry news, tips and reminders, upcoming events or important changes that may affect you and/or your business.

Drop by and give our page a like so we can make sure you are kept in the loop with any updates that may be important in between newsletter editions or meetings with your advisors.

Find us here: [www.facebook.com/McCullochPartners](http://www.facebook.com/McCullochPartners)

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## Client Shout Out

With a lot of hard work, this young family are living their farm ownership dreams.

Paula and Caleb Hamill began their careers in the dairy sector in 2008. By 2013 they transitioned into self-employed contract milkers, now in the 2023 season, they have hit the huge milestone of farm ownership! The pair worked extremely hard to make their dreams a reality, they set firm goals while learning how to manage multiple farms, alongside the challenges that come with raising a young family. They understood the importance of developing strong relationships with other farm owners and key stakeholders in the industry, as well as working closely with bankers, lawyers, and accountants.

In 2015 they contacted the team at McCulloch & Partners for advice on how to get to where they want to be. Our team helped them with their annual compliance and advisory work, including cash flow planning, putting together bank proposals, and providing support using the Figured accounting software. Along the way, we've been their partners for growth and have been there to give advice and assistance when needed.

Paula and Caleb have been naturals at setting long and short-term goals. They've shown strong financial management skills and complete annual budgets with a solid understanding of key financial metrics for the business; including security profiles and cash flow.

It has been our absolute pleasure to be such an instrumental part of their farm ownership and planning. McCulloch & Partners will continue to support Paula and Caleb to grow their business and help them achieve even more of their on-farm and off-farm goals.

Well done team!



## Staff Celebrations

We would like to congratulate Rhonda Bragg for receiving her Chartered Accountant qualification.



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AUSTRALIA + NEW ZEALAND

## Parking at the Invercargill Office

We have client parking available for when you are visiting us in the Invercargill office. Unfortunately, we frequently have people who park in them that are not clients.

To ensure that we have parks available when you come to see us, the carpark is independently monitored by Parking Enforcement Services who will issue tickets of \$65 to vehicles that are not registered at reception.

When you are using our carpark, please ensure that you advise reception of your license plate each time you come in to avoid getting a ticket.

In the unlikely event you do receive a ticket, please take it to reception or email a copy of it to your MCP contact and we will have it reversed.

Thanks for your support with this.



# Free Xero Workshops

Our free Xero Workshops are going well, with plenty of uptake.

These workshops are for those who are new to Xero and those who would like to extend their knowledge and application.

Workshops will take place in our office at Level 1, 20 Don Street, Invercargill.

## Beginners - 12.30pm to 2pm

New to Xero? Learn how to use Xero to manage your business accounts.

### Workshop Dates Available

- Tuesday 4th Oct
- Tuesday 25th Oct
- Tuesday 15th Nov

## Intermediate - 12.30pm to 2pm

Manage your business accounts with the latest Xero functions and tips.

### Workshop Dates Available

- Wednesday 5th Oct
- Wednesday 26th Oct
- Wednesday 16th Nov

If you would like to take up this offer please email us at [mcp@mcp.co.nz](mailto:mcp@mcp.co.nz) and indicate which date you would like to attend, the workshop level, along with an alternative date as we do have limited spaces per session.



## Key Dates: September 2022 – January 2023

October		January	
5 Oct	<b>PAYE:</b> Large Employers for the period 16 Sep – 30 Sep	16 Jan	<b>PAYE:</b> Large Employers for the period 16 Dec to 31 Dec
20 Oct	<b>PAYE:</b> Small Employers for the period 1 Sep – 30 Sep <b>PAYE:</b> Large Employers for the period 1 Oct – 15 Oct		<b>GST:</b> Return and payment due for the period ended 30 Nov
28 Oct	<b>GST:</b> Return and payment due for the period ended 30 Sep <b>Provisional Tax (Six monthly GST filing)</b> <ul style="list-style-type: none"> <li>• 1st Instalment (March balance date)</li> <li>• 2nd Instalment (September balance date)</li> </ul>		<b>Provisional Tax</b> <ul style="list-style-type: none"> <li>• 1st Instalment (July balance date)</li> <li>• 2nd Instalment (Mar balance date)</li> <li>• 3rd Instalment (Nov balance date)</li> </ul>
November		20 Jan	<b>PAYE:</b> Small Employers for the period 1 Dec to 31 Dec <b>PAYE:</b> Large Employers for the period 1 Jan to 15 Jan
7 Nov	<b>PAYE:</b> Large Employers for the period 16 Oct to 31 Oct	30 Jan	<b>GST:</b> Return and payment due for the period ended 31 Dec
21 Nov	<b>PAYE:</b> Small Employers for the period 1 Oct to 31 Oct <b>PAYE:</b> Large Employers for the period 1 Nov to 15 Nov		
28 Nov	<b>GST:</b> Return and payment due for the period ended 31 Oct		
December			
5 Dec	<b>PAYE:</b> Large Employers for the period 16 Nov to 30 Nov		
20 Dec	<b>PAYE:</b> Small Employers for the period 1 Nov to 30 Nov <b>PAYE:</b> Large Employers for the period 1 Dec to 15 Dec		